FORM 1 - FOR LUMPSUM / SIP INVESTMENTS



Application No.

Distributor ARN	Sub-Distributor	Sub-Distributor ARN Sol ID / Internal Sub-Broker Employee Code EUIN Serial No., Date & T ARN E					& Time S	Stamp								
ARN 0186	ARN							E								
Upfront commission shall be paid d				e investor's assess rst / Sole Applica												
"I/We hereby confirm that the EUIN I executed without any interaction or advidistributor/sub broker or notwithstand employee/relationship manager/sales pers	ce by the employee/relationship ing the advice of in-appropris on of the distributor/sub broker."	manager/sales person of the ateness, if any, provided	by the	Guardian		Second	l Applicant	Thir	d Applicant	Powe	er of Attorr	ey Holder				
TRANSACTION CHARGES FOOT more and your Distributor has opted to Units will be issued against the balance at	receive Transaction Charges, t						etributor	☐ I confirm tha ☐ I confirm tha								
1 EXISTING INVEST	OR'S FOLIO NUMB	ER (If you have an existing	ng folio with KYC vali	idated, please mentio	n here and skip	to section 3/5	ō.)									
2 FIRST APPLICANT	'S DETAILS (Non-indiv	ridual invertors please fill in	UBO annexure and a	ttach along with appl	ication form) R	ef. 8					Mr. 🗌 N	ls. M/s				
Name (1 st)										_						
Date of birth D D M	M Y Y PANR	efer 9			Na	tionality			Country of B	irth						
For Investments "On behalf of	of Minor" (Refer 10)	Birth Certificate	School Certifica	ate Passport		, [Guardi	an named below	_ ′		_ Court	Appointed^				
Name of the Guardian if minor	attach proof of date of	birth / Contact perso	on for non individ	duals / PoA hold	er name		Guardian /	PoA PAN								
Correspondence / Overseas ad	dress (For FIIs/NRIs/PIOs)															
City			State						Pin C	ohe						
Overseas address										Countr	V					
Email (Refer 15a)					Mobile						7					
Are you a tax resident of an	y country other than l	ndia? No N	/es		IVIODIIC					Tel.						
Status Resident Indivi	dual Proprietor	HUF Minor	Society =	FII NRI	□ PIO □	Partners	hip Firm 🗌	Trust 🗌 Com	npany 🗆 (Other	Specify					
Occupation 🗌 Pvt. Sector Se	rvice 🗌 Public Sector 🗆	Gov. Service H	ousewife 🗌 De	fence Profes	sional 🗌 R	etired 🗌 l	Business 🗌	Agriculture 🗌 S	tudent 🗌 Fo	rex Dealer 🗌	Other	Specify				
Gross Annual Income OR Net-worth* in ₹ *Not older than one year	1L 1-5L 5-10L Politically Exposed Pe	as on DD	M M Y Y	< 1L <	1-5L5-1	OL10-2	5L > 25L as on D	25L-1C >	Foreign E Gaming/ (casinos, be	tity involved in an xchange/ Money Gambling/ Lottery tting syndicates) ending/ Pawning	Changer	owing: Yes No Yes No Yes No				
SECOND APPLICANT'S Name (2 nd) PAN Are you a tax resident of an		Mobile		or Survivor	Nationality		С	ountry of Birth	Email		Mr. N	ls. M/s				
	idual Proprietor			FII	Gross	Annual Inc	ome VIS	< 1L1-5L	5-10L	10-25L >	25L					
	Partnership Firm		-		Not	OR -worth* in				as on	D D M	M Y Y				
Occupation Pvt. Sector Se	rvice Public Sector Business Agricultu				d *Should not	be older than	one year	Politically	Exposed Pe	rson (PEP)	Related	to a PEP				
FIUTESSIUIIdi	Dusilless Agricult	ire Student 1	olex Deglei (ottiei <u>oposty</u>	Any of	her informat	tion									
Name (3 rd)		Mobile			Nationality		C	ountry of Birth	Email ID		Mr N	ls. M/s				
Are you a tax resident of an Status Resident Individual	i y country other than I idual			☐ FII	Gross	Annual Inc	ome		5 101	10-25L >2	251					
☐ NRI ☐ PIO Occupation ☐ Pvt. Sector Se	Partnership Firm	☐ Trust ☐ Compa	any Other_ ousewife De	Specify efence Retire	Net	OR -worth* in be older than her informat	₹ one year		Exposed Pe	as on	D D M					
2 DEDIT MANDATE	Avia Dank Ala antu l Ta ha	page of in CMC as favore	dor aliant and #AVIO	ME"		DUN 6		Annline	ion No			>				
3 DEBIT MANDATE (Fo	I MAIS DUIK A/C ONIY.) 10 DE PROC		the account hol		JETACHED BY KA	KVY & PRESEN	TED TO AXIS BANK	CMS Applicat		ate D	D M N	1 Y Y				
authorise you to debit my/our a	ccount no.						to pav for th	e purchase of			rity 10 Ye	ar Fund				
Axis Dynamic Bond Fund	Axis Income	Fund Axis	Banking Debt	Fund	Axis Treas		ntage Fund		hort Term F		Axis Liqu					
	figures)						(words)									
	First Account Holder		Sian	nature of Second A	ccount Holde			(Signature of TI	nird Account Ho	lder					
												>				
ACKNOWLEDGMENT	SLIP Received subject to	realisation, verification a	nd conditions, an ap	pplication for purcha	se of Units as	mentioned in	n the application	form. Applicat	ion No.							
From																
Cheque no.	Date	Amount			Sc	heme			Stamo & Signature							

Action Hame Action Type Current Strings NRO NRE FDRR Debars Secretary	BANK ACCOUNT DETAILS FO	OR PAY-OUT (Mandatory.	Refer 6 and avail o	of Multiple Bank I	Registration F	acility.)	_	_	_		_		_					_
Code 11 state Mode Code 11 s	nk Name											Ī						
Collect of digits* MICESTERELT 8 PAYMENT DETAILS Interior activates the control of the control of the collection of	nk A/c No.					Туре	☐ Cu	rrent	Savings	s 🗌 NI	RO 🗌	NRE	F	CNR	Oth	ers	S	pecify
INVESTIMENT S. PAYMENT DETAILS intensespongueur investitant successor street transfer street street street street in the property of the prope	nch Name				City									Pin				
Intelligence New Third Party Paymont Third Paymont Third Party Paymont Third Paymont	C Code (11 digit)*			MICR Cod	e (9 digit)*						•	Men	tioned (n your c	heque	leaf		
UNPS SUM PS SUM			under Direct Plan m	nust mention "Dir	rect" against s	scheme name,	refer 2)											
UND SUM FIRS A only MICRO LUMP SUM FIRS A only SIP AXIS BANK DEBIT MANDATE FIRSS SIP ELECTRONIC AUTO DEBIT FIRSS MICRO SIP FIRED		ent Third Party Pay	/ment (Please at	tach 'Third Party	/ Payment Dec						٠.							
UMPSUM De not sident's SIP Auto Debit Form dobs Deepte DD Auto Back Debt Mandate (Press sisses) 2 Deepte DD no. Dated Dubt Dubt	neme					Pia	an				Uption	n		П	ividend	1 Frequ	ency	
The delay of Cheeges D.O. Asis Stank Debit Mandate Press on rection 3.1 Cheeges (B.D. Do. Debet Debit	_		y) SII	P AXIS BAN	IK DEBIT	MANDAT	E (Fill 5	iB) [SIP E	LECTR	ONIC A	UTO) DEB	T (Fill 5	B)		MICR	O SIP (Fi
Depart on bands Depart on			fill costion 2 \	Chegu	ie / DD no		П		T					Dated	В	Б	N/ N/	I v
The flags of the first and the	Amount (figures)	Jank Bosit Manage (116686	- · · -											Datou	П	П	IVI	
SPF For SPP drough Exercise Auto Debts individes SP Acto Debts (SPF SPP Drough Exercise) Auto Debts individes SP Acto Debts (SPF SPP Drough Exercise) Auto Debts individes SP Acto Debts (SPF SPP Drough Exercise) Auto Debts individes SP Acto Debts (SPF SPP Drough Exercise) Auto Debts individes SP Acto Debts (SPF SPP Drough Exercise) Auto Debts individes SP Acto Debts (SPF SPP Drough Exercise) Auto Debts individes SP Acto Debts (SPF SPP Drough Exercise) Auto Debts individes SP Acto Debts (SPF SPP Drough Exercise) Auto Debts individes SP Acto Debts (SPF SPP Drough Exercise) Auto Debts (SPF SPP SPP SPP SPP SPP SPP SPP SPP SPP	Pay-in A/c no.																	
First SIP returning Electronic Auton Disks solventi SIP Area Debt Great 2) with from 1	Account type Savings NRO	NRF Current F	CNR Other	re	Snecify													
Preguency Dick \(\times \) and on the preguency Dick \(\times \) and on the prediction Dick Date Dick Date Dick Date Dick Date Dick Dic					7													
In Period Tell you instruct to discontinue or no of installments Inet 12:b01* from M	Monthly SIP Amount (figure)			(words)														
In your assnutr to ascentinue or no. of instantements get (200) ** From get (200)	SIP frequency (tick ✓ any one) ☐ Mon	nthly Yearly		Preferre	ed Debit Da	ate (Any da	te excep	t 29 th , 30	th and 31st)	D	D							
The Chaque D Axis Bank Debit Mandate Press til section 3 Chaque D D no. Dated Date	SIP period 🔲 Till you instruct to disc	continue or no. of installm	ients		(ref 12(h))* from	M M	γ	Y to*	M		Υ						е
Sistery Participant (DP) Name Description	First SIP Installment details	Drawn on bank / branch	name					-						-F 201110	. , 5.00	-3.01		
Beneficiary Participant (DP) Name Date of Birth if nominee is minor) Address Guardian Name Control Birth if nominee is minor) Address Guardian Name Address Guardian Name Guardian Name Control Birth if nominee is minor) Address Guardian Name Guardian Name Guardian Name Guardian Name Remittee is a Minor) All cert Guardian Name Guardian Name Guardian Name Remittee is a Minor) All cert Guardian Name Address Guardian Name Guardian Name Guardian Name Remittee is a Minor) All cert Guardian Name Address Guardian Name Guardian Name Guardian Name Name Remittee is a Minor) All cert Guardian Name Address Guardian Name Guardian Name Remittee is a Minor) BECLARATION AND SIGNATURE In a continue to control of the Signature Guardian of the Signature Guardian Name Address DECLARATION AND SIGNATURE In a control of the Signature Guardian Name Address DECLARATION AND SIGNATURE In a control of the Signature Guardian Name Address DECLARATION AND SIGNATURE In a control of the Signature Guardian Name Address DECLARATION AND SIGNATURE In a control of the Signature Guardian Name Address DECLARATION AND SIGNATURE Signature Guardian Name Address DECLARATION AND SIGNATURE To control of the Signature Guardian Name Address All cert Guardian Name Address Guardian Name Address Guardian Name Guardian Name Address All cert All ce	Mode 🗌 Cheque 🔲 DD 🔲 Axis E	Bank Debit Mandate (Please	fill section 3.)	Chequ	e / DD no.									Dated	D	D	M M	Υ
NOMINATION DETAILS Stellar 180 Base of Birth if nominee is minor) Address Guardian Name in case Nominee is a Minor) In case Nominee is a Minor) Address Guardian Name in case Nominee is a Minor) In the Idea's Signature First I Sole Applicant Second Applicant Second Applicant Second Applicant Third Applicant Power of Attorney Holder 100* DECLARATION AND SIGNATURE Provide and indicational five contract of the 201 Sol of the address in the 201 Sol of the address in the 201 Sol of the	DEMAT ACCOUNT DETAILS OF FIRS	T / SOLE APPLICANT (Na	ime should be as pe	er the demat acco	ount. Refer 17	7)	NSDL	CD	SL									
Name Date of Birth if nominee is minor) Address Address Guardian Name Nominee is a Minor) Name Name Nominee is a Minor) Perver of Atterney Holder DECLARATION AND SIGNATURE Treat and understood the content of the SQL 35 of the scheme, liven brothy apply for mins of the scheme liven brothy apply to the sc	ository Participant (DP) Name						Щ											
Name Date of Birth if nominee is minor) Address Guardian Name (incase Nominee is a Minor) First Sele Applicant Second Applicant Second Applicant Second Applicant Third Applicant Third Applicant Second Appl	ID				Benef	ficiary A/c	No.									\perp		
Date of Birth if nominee is minor) Address Guardian in case Mominee is a Minor) Init Holder's Signature of sort which is consensed a up here. First Sole Applicant Second Applicant Second Applicant Third Applicant Power of Atterney Holder 1009 DECLARATION AND SIGNATURE Production of the State of the	NOMINATION DETAILS (Refer 1	6)																
init Holder's Signature An et with white was makes as phere. First Sole Applicant Court district Second Applicant Second Applicant Third Applicant Power of Atterney Holder 1009 First Sole Applicant Court district Second Applicant Second Applicant Third Applicant Power of Atterney Holder 1009 First Sole Applicant Second Applicant Second Applicant Third Applicant Power of Atterney Holder 1009 First Sole Applicant Second Applicant Second Applicant Second Applicant Third Applicant Second App				Address											-			
DECLARATION AND SIGNATURE Tread and understood the content of the SID (SA) of the scheme, [I/we hereby apply for units of the scheme, law be read and understood the content of the SID (SA) of the scheme, [I/we hereby apply for units of the scheme, law the read and understood the content of the SID (SA) of the scheme, [I/we hereby apply for units of the scheme, law the read and understood the content of the SID (SA) of the scheme, [I/we hereby apply for units of the scheme, law the read and understood the content of the SID (SA) of the scheme, [I/we hereby apply for units of the scheme, I/we hereby apply for units of the scheme is part of the scheme, I/we hereby apply for units of the scheme is part of the scheme in the scheme in the scheme is part of the scheme in the scheme in the scheme in the scheme in the scheme is part of the scheme in the part of the scheme in the scheme i	(Date of Birth if nominee is minor)									(in case	Nomine	e is a	(Ninor)	N	omine	e is a M	linor)	70
DECLARATION AND SIGNATURE Tread and understood the content of the SID (SA) of the scheme, [I/we hereby apply for units of the scheme, law be read and understood the content of the SID (SA) of the scheme, [I/we hereby apply for units of the scheme, law the read and understood the content of the SID (SA) of the scheme, [I/we hereby apply for units of the scheme, law the read and understood the content of the SID (SA) of the scheme, [I/we hereby apply for units of the scheme, law the read and understood the content of the SID (SA) of the scheme, [I/we hereby apply for units of the scheme, I/we hereby apply for units of the scheme is part of the scheme, I/we hereby apply for units of the scheme is part of the scheme in the scheme in the scheme is part of the scheme in the scheme in the scheme in the scheme in the scheme is part of the scheme in the part of the scheme in the scheme i																		
DECLARATION AND SIGNATURE Tread and understood the centered of the SID (SA) of the scheme, I/we benefity apply for units of the scheme, I/we understood the centered of the Sidnature																		
DECLARATION AND SIGNATURE Tread and understood the centered of the SID (SA) of the scheme, I/we benefity apply for units of the scheme, I/we understood the centered of the Sidnature																		
DECLARATION AND SIGNATURE Tread and understood the content of the SID (SA) of the scheme, [I/we hereby apply for units of the scheme, law be read and understood the content of the SID (SA) of the scheme, [I/we hereby apply for units of the scheme, law the read and understood the content of the SID (SA) of the scheme, [I/we hereby apply for units of the scheme, law the read and understood the content of the SID (SA) of the scheme, [I/we hereby apply for units of the scheme, law the read and understood the content of the SID (SA) of the scheme, [I/we hereby apply for units of the scheme, I/we hereby apply for units of the scheme is part of the scheme, I/we hereby apply for units of the scheme is part of the scheme in the scheme in the scheme is part of the scheme in the scheme in the scheme in the scheme in the scheme is part of the scheme in the part of the scheme in the scheme i																		
DECLARATION AND SIGNATURE Tread and understood the content of the SID (SAI of the scheme, I/we hereby apply for units of the scheme. I have read and understood the terms, conditions, details, rules and regulations governing the scheme. I/We hereby declare that the amount invested in the schem hildight and so the scheme of	Second Admical					Third Applicant					t Power of Attorney Holder 1							1009
production understood the contant of the SID (SIA) of the scheme, Ilve beneforly apply for units of the scheme. Ilve pread and understood the terms, conditions, dealing, rules and regulations governing the scheme. In the mount invested in the scheme is the productions of the Incomer Tax Act, full Money Laundering Lauss, and Corrystroin Laws or any activation of the Michael Regulations, Notifications or Directives of the provisions of the Brown the Incomer Tax Act, and Manay Laundering Lauss, and Corrystroin Laws or any activation of the Michael Regulation Laws of the production of the Michael Regulation Laws of the productions of the Production Laws of the Production of the Michael Regulation (Ill Regulation Laws of the Production Laws of the Michael Regulation Laws of the Production Laws of the Production Laws of the Production Laws of the Michael Regulation Laws of the Production Laws of the Production Laws of the Production Laws of the Michael Regulation Laws of the Production Laws of the Production Laws of the Production Laws of the Michael Regulation Laws of the Production Laws of the Michael Regulation Laws of the Production Laws of the P	- I																	
and by the Government of India from time to time. Live have not received more have been induced by any rebate or gifts, directly or indicated; in making this investment. LiVe confirm that the funds invested in the Scheme, legally belongs to melus. In event "Know Your Custom varies to the service of the applicable NAT prevailing on the date of such redemption and undertake such that six is not completed by mela tool, which we prevailed by the law.) The ARN holder has disclosed to melus all the commissions (trail commission or any other mode), payable to him for the different competing Schemes of various Mutual Funds amongst which the Scheme is being recommended to endirm that ItWe do not have any existing Micro SEI/Lungsamm investments which together with the current application will result in aggregate investments exceeding \$5,00,001 in a year (Applicable of Micro investment only) with your fund house. For NIRs of the current application will result in aggregate investments exceeding \$5,00,001 in a year (Applicable of Micro investment only) with your fund house. For NIRs of the account of the account of the payable to him for the different competing Schemes of various Mutual Funds amongst which the Scheme is being recommended to the payable to him for the different competing Schemes of various Mutual Funds amongst which the Scheme is being recommended to the payable to him for the different competing Schemes of various Mutual Funds amongst which the Scheme is being recommended to the payable to him for the different competing Schemes of various Mutual Funds amongst which the Scheme is being recommended on the water of the payable to him for the different competing Schemes of various Mutual Funds amongst which the Scheme is being recommended on the water of the Scheme is being recommended on the water of the Scheme is being recommended on the water of the Scheme is being recommended on the water of the Scheme is being recommended on the water of the water of the water of the Scheme is being recommended on the wa	ing read and understood the content of the SID / SAI of	f the scheme, I/we hereby apply for u																
Reconfirm that II/We do not have any existing Micro SIP/Lumpsum investments which together with the current application will result in aggregate investments exceeding \$50,000 in a year (Applicable for Micro investment only.) with your fund house. For NRIs only-I must all any war are Non Residents of Indian nationality/origin and that II/We have remitted funds from abroad through approved banking channels or from funds in my/ our Non Resident External / Non Resident Ordinary / FCNR account. I/We confirm that details provided by ne and correct. First / Sole Applicant / Guardian Second Applicant Second Applicant Third Applicant Power of Attorney Holder	sted by the Government of India from time to time. I/we ess is not completed by me/us to the satisfaction of the	e have not received nor have been ind e Mutual Fund, (I/we hereby authorize	luced by any rebate o e the Mutual Fund, to	or gifts, directly o to redeem the fund	or indirectly in ds invested in t	making this in the Scheme, ir	rvestment n favour o	t. I/We confi f the applica	rm that the f ant, at the ap	funds inve plicable N	sted in the AV prevail	Sche ing on	me, legal the date	y belongs of such re	to me/u demptio	ıs. In eve on and ur	nt "Know ndertake s	Your Custo such other a
First / Sole Applicant / Guardian Second Applicant Third Applicant Third Applicant Power of Attorney Holder Power of Attorney Holder CK CHECKLIST KYC acknowledgement letter (Compulsory for MICRO Investments) Self attested PAN card copy Multiple Bank Accounts Registration form (if you want to register multiple bank accounts so that future payments can be m from any of the accounts) Email id and mobile number provided for online transaction facility Relationship proof between Guardian and Minor (if application is in the name of a Minor) attached Additional documents attached for Third Party payments. Refer instructions.	We confirm that I/We do not have any existing Micro S	SIP/Lumpsum investments which tog	gether with the curr	rent application w	vill result in agg	gregate invest	tments ex	ceeding ₹ 5	i0,000 in a y	ear (Appli	cable for N	/licro i	nvestme	nt only.) w	ith you	r fund ho	ouse. For N	VRIs only - I
Guardian Second Applicant Fower of Attorney Honoer	rue and correct.																	
Guardian Section Applicant Fower of Attorney Horder SIP Auto Debit Form for SIP investments Multiple Bank Accounts Registration form (if you want to register multiple bank accounts so that future payments can be m from any of the accounts) Final Applicant Fower of Attorney Horder Fower of Attorney Hord	Firet / Colo Applicant /																	
KYC acknowledgement letter (Compulsory for MICRO Investments) SIP Auto Debit Form for SIP investments Self attested PAN card copy Multiple Bank Accounts Registration form (if you want to register multiple bank accounts so that future payments can be m from any of the accounts) Email id and mobile number provided for online transaction facility Relationship proof between Guardian and Minor (if application is in the name of a Minor) attached Additional documents attached for Third Party payments. Refer instructions.		econd Applican		Third Applicant					Power of Attorney Holder									
Self attested PAN card copy Multiple Bank Accounts Registration form (if you want to register multiple bank accounts so that future payments can be m from any of the accounts) Relationship proof between Guardian and Minor (if application is in the name of a Minor) attached Plan / Option name mentioned in addition to scheme name Additional documents attached for Third Party payments. Refer instructions.																		
Multiple Bank Accounts Registration form (if you want to register multiple bank accounts so that future payments can be m from any of the accounts) Email id and mobile number provided for online transaction facility Relationship proof between Guardian and Minor (if application is in the name of a Minor) attached Additional documents attached for Third Party payments. Refer instructions.	JICK CHECKLIST																	
from any of the accounts) Email id and mobile number provided for online transaction facility Relationship proof between Guardian and Minor (if application is in the name of a Minor) attached Plan / Option name mentioned in addition to scheme name Additional documents attached for Third Party payments. Refer instructions.	KYC acknowledgement letter (Compulso	ory for MICRO Investments)	☐ SIF	P Auto Debit i	Form for SI	P investm	ents											
Email id and mobile number provided for online transaction facility Relationship proof between Guardian and Minor (if application is in the name of a Minor) attached Plan / Option name mentioned in addition to scheme name Additional documents attached for Third Party payments. Refer instructions.	Self attested PAN card copy						n form (if you wa	ant to regi	ister mu	ltiple ba	nk a	ccoun	s so tha	at futu	ıre pay	ments	can be m
Plan / Option name mentioned in addition to scheme name Additional documents attached for Third Party payments. Refer instructions.	Email id and mobile number provided for o	online transaction facility		•			n and M	linor (if a	pplication	is in the	e name o	of a l	/linor) a	nttache	d			
AXIS MUTUAL FUND HELPS YOU RELAX WITH,	Plan / Option name mentioned in addition	ı to scheme name											- /					
AXIS MUTUAL FUND HELPS YOU RELAX WITH,																		
			AXIS MUT	TUAL FUND F	HELPS YOU	RELAX W	ITH,											